



IPO UPDATE

DAM
CAPITAL

DAM Capital IPO



IPO Launch Date
December 19, 2024



IPO Closing Date
December 23, 2024



IPO Listing Date
December 27, 2024

APPLY / AVOID



or



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DAM
CAPITAL



Lot Size
53 Shares in a lot



Total Issue Size
₹840.25 Cr



Price Band
₹269 to ₹283 per share



Fresh Issue
-



1 Lot Amount
₹14,999 value per lot



Offer For Sale
₹840.25 Cr



~ About The Company ~

- The company started its journey in the securities market in 1993 as S.S. Kantilal Ishwarlal Sharebrokers and Investors Private Limited. In 1994, the company rebranded as S.S. Kantilal Ishwarlal Securities Private Limited (SSKIPL).
- DAM Capital Advisors Limited has also advised on 23 advisory transactions including M&A; A advisory, private equity advisory and structured finance advisory and has also executed block trades since the Acquisition i.e., November 7, 2019, till October 31, 2024.
- The company has successfully executed 72 ECM transactions comprising 27 IPOs, 16 qualified institutions placements, 6 offers for sale, 6 preferential issues, 4 rights issues, 8 buybacks, 4 open offers and 1 initial public offer of units by a real estate investment trust. (since the Acquisition i.e., November 7, 2019, till October 31, 2024).



~ Objectives of IPO ~

The company will not receive any proceeds of the Offer for Sale by the Selling Shareholders.





~ Financials of company ~

Period Ended	31 Mar 2024	31 Mar 2023	31 Mar 2022
Assets	214.68	1,201.16	166.72
Revenue	182	85.04	94.51
Profit After Tax	70.52	8.67	21.9
Net Worth	162.61	95.13	87.97
Reserves and Surplus	148.47	80.99	73.84
Total Borrowing	4.93	3.29	1.41

Amount in ₹ Crore

KPI	Values
ROE	54.72%
RoNW	44.98%
PAT Margin	38.75
Price to Book Value	12.76

	Pre IPO	Post IPO
EPS (Rs) ?	9.98	9.98
P/E (x) ?	28.37	28.37

~ Our Recommendation ~



Apply For
Listing Gains



DAM Capital Advisors IPO last GMP is ₹148.